

Friday, July 01, 2016

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar kembali mengalami stabilisasi kemarin, dengan adanya komentar dari Gubernur Bank of England, Mark Carney, bahwa bank sentral Inggris tersebut tidak akan segan melakukan stimulus moneter dengan adanya pemburukan situasi ekonomi setelah referendum Brexit minggu lalu.
- **Indonesia:** Angka inflasi untuk bulan Juni akan diumumkan hari ini, di mana pasar mempunyai ekspektasi 3,4%yoy. Data ini lebih tinggi dari 3,3% yang dicetak di bulan Mei, mengingat adanya kecenderungan kenaikan harga pangan menjelang perayaan Idul Fitri.

Analisa Sekilas

- **FX:** Rupiah masih bertahan di level cukup kuat dengan adanya stabilisasi sentimen pasar global, dan juga adanya sambutan baik pasar tentang tax amnesty.

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Financial Market Indicators (Indonesia)

Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13210	EUR-USD	1,1106	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14693,18	GBP-USD	1,3311	DJIA	17929,99	235,31
GBP-IDR	17812,87	USD-JPY	103,20	Nasdaq	4842,67	63,43
JPY-IDR	128,47	AUD-USD	0,7451	Nikkei 225	15575,92	9,09
AUD-IDR	9825,54	NZD-USD	0,7134	STI	2840,93	48,20
CAD-IDR	10198,58	USD-CAD	1,2924	KLCI	1654,08	11,87
SGD-IDR	9788,26	USD-CHF	0,9760	JCI	5016,65	36,54
MYR-IDR	3277,55	USD-NOK	8,3634	Baltic Dry	660,00	20,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	5,00		1Y	6,88		
1 Minggu	6,03		2Y	7,15		
1 Bulan	6,74		5Y	7,32		
3 Bulan	7,23		10Y	7,45		
6 Bulan	7,48		15Y	7,65		
12 Bulan	7,76		20Y	7,69		

For reference only. Source: Bloomberg, OCBC Bank

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Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
06/30/2016 06:45	NZ Building Permits MoM	May	--	-0.90%	6.60%	6.80%
06/30/2016 07:00	SK Industrial Production SA MoM	May	0.30%	2.50%	-1.30%	-1.20%
06/30/2016 07:00	SK Industrial Production YoY	May	0.30%	4.30%	-2.80%	-2.60%
06/30/2016 07:05	UK GfK Consumer Confidence	Jun	-2	-1	-1	--
06/30/2016 07:50	JN Industrial Production MoM	May P	-0.20%	-2.30%	0.50%	--
06/30/2016 09:30	AU Private Sector Credit MoM	May	0.50%	0.40%	0.50%	--
06/30/2016 11:00	NZ Money Supply M3 YoY	May	--	7.30%	7.80%	--
06/30/2016 14:45	FR CPI EU Harmonized YoY	Jun P	0.30%	0.30%	0.10%	--
06/30/2016 14:45	FR CPI MoM	Jun P	0.20%	0.20%	0.40%	--
06/30/2016 14:45	FR CPI YoY	Jun P	0.20%	0.20%	0.00%	--
06/30/2016 15:30	TH Foreign Reserves	Jun-24	--	\$178.8b	\$179.7b	--
06/30/2016 15:30	TH BoP Current Account Bal	May	\$3112m	\$2234m	\$3164m	--
06/30/2016 15:55	GE Unemp Change (000's)	Jun	-5k	-6k	-11k	--
06/30/2016 15:55	GE Unemployment Claims Rate SA	Jun	6.10%	6.10%	6.10%	--
06/30/2016 16:30	HK Retail Sales Value YoY	May	-8.80%	-8.40%	-7.50%	--
06/30/2016 16:30	HK Retail Sales Volume YoY	May	-8.00%	-9.00%	-7.60%	-7.70%
06/30/2016 16:30	UK GDP QoQ	1Q F	0.40%	0.40%	0.40%	--
06/30/2016 16:30	UK GDP YoY	1Q F	2.00%	2.00%	2.00%	--
06/30/2016 16:51	TA CBC Benchmark Rate	Jun-30	1.38%	1.38%	1.50%	--
06/30/2016 17:00	EC CPI Estimate YoY	Jun	0.00%	0.10%	-0.10%	--
06/30/2016 17:00	IT CPI NIC incl. tobacco MoM	Jun P	0.20%	0.10%	0.30%	--
06/30/2016 20:30	US Initial Jobless Claims	Jun-25	267k	268k	259k	258k
06/30/2016 20:30	CA GDP MoM	Apr	0.10%	0.10%	-0.20%	--
06/30/2016 21:45	US Chicago Purchasing Manager	Jun	51	56.8	49.3	--
07/01/2016 07:00	SK CPI MoM	Jun	0.10%	0.00%	0.00%	--
07/01/2016 07:00	SK CPI YoY	Jun	0.80%	0.80%	0.80%	--
07/01/2016 07:30	AU AiG Perf of Mfg Index	Jun	--	51.8	51	--
07/01/2016 07:30	JN Jobless Rate	May	3.20%	3.20%	3.20%	--
07/01/2016 07:30	JN Job-To-ApPLICANT Ratio	May	1.35	1.36	1.34	--
07/01/2016 07:30	JN Natl CPI Ex Fresh Food YoY	May	-0.40%	-0.40%	-0.30%	--
07/01/2016 07:30	JN Tokyo CPI Ex-Fresh Food YoY	Jun	-0.50%	-0.50%	-0.50%	--
07/01/2016 07:50	JN Tankan Large Mfg Index	2Q	4	6	6	--
07/01/2016 08:00	SK Exports YoY	Jun	-8.20%	--	-6.00%	--
07/01/2016 08:00	SK Imports YoY	Jun	-10.00%	--	-9.30%	-9.00%
07/01/2016 09:00	CH Manufacturing PMI	Jun	50	--	50.1	--
07/01/2016 09:30	SK Nikkei South Korea PMI Mfg	Jun	--	--	50.1	--
07/01/2016 09:45	CH Caixin China PMI Mfg	Jun	49.2	--	49.2	--
07/01/2016 10:00	JN Nikkei Japan PMI Mfg	Jun F	--	--	47.8	--
07/01/2016 10:30	TA Nikkei Taiwan PMI Mfg	Jun	--	--	48.5	--
07/01/2016 11:00	ID Nikkei Indonesia PMI Mfg	Jun	--	--	50.6	--
07/01/2016 11:30	TH CPI YoY	Jun	0.50%	--	0.46%	--
07/01/2016 12:00	VN Nikkei Vietnam PMI Mfg	Jun	--	--	52.7	--
07/01/2016 12:00	MA Exports YoY	May	2.00%	--	1.60%	--
07/01/2016 13:00	IN Nikkei India PMI Mfg	Jun	--	--	50.7	--
07/01/2016 14:30	AU Commodity Index YoY	Jun	--	--	-10.00%	--
07/01/2016 15:45	IT Markit Italy Mfg PMI	Jun	52.4	--	52.4	--
07/01/2016 15:50	FR Markit France Mfg PMI	Jun F	47.9	--	47.9	--
07/01/2016 15:55	GE Markit Germany Mfg PMI	Jun F	54.4	--	54.4	--
07/01/2016 16:00	EC Markit Eurozone Mfg PMI	Jun F	52.6	--	52.6	--
07/01/2016 16:30	UK Markit UK PMI Mfg SA	Jun	50.1	--	50.1	--
07/01/2016 17:00	EC Unemployment Rate	May	10.10%	--	10.20%	--
07/01/2016 21:45	US Markit US Manufacturing PMI	Jun F	51.2	--	51.4	--
07/01/2016 22:00	US ISM Manufacturing	Jun	51.3	--	51.3	--
07/01/2016 22:00	US ISM Prices Paid	Jun	63.5	--	63.5	--
07/01/2016 22:00	US Construction Spending MoM	May	0.60%	--	-1.80%	--
07/01/2016	ID CPI YoY	Jun	3.40%	--	3.33%	--
07/01/2016	ID CPI NSA MoM	Jun	0.54%	--	0.24%	--
07/01/2016	ID CPI Core YoY	Jun	3.42%	--	3.41%	--
07/01/2016 07/14	ID Foreign Reserves	Jun	--	--	\$103.60b	--

Source: Bloomberg

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